

EXPONENTIAL INTERNATIONAL FUNDS PCC - THE GENESIS FUND

Investment Objectives

The objective of the Cell is to achieve exceptional long-term capital growth by adopting an exponential growth investment approach.

The Fund seeks to maximize investment return through a diversified, risk-managed high potential-return, early-stage investments. The Fund will capitalize on both early stage investing in projects and strategic Private Equity exit strategies.

A rigorous process of due-diligence will be applied to each investment including an assessment of

- (1) Quality of Management Team and Experience
- (2) Quality of Assets
- (3) Appropriateness of Valuation
- (4) Exit Strategy

Investment Sectors

The Cell aims to achieve high returns through a controlled and disciplined approach to investing, covering all market sectors which can include holding short equity positions, leverage FX trading, listed and unlisted securities, early stage investing and new issues in securities, collective investment schemes, ETF's and any other investment vehicle the investment advisor deems is appropriate. Investments will be neither Geographical or Industry Specific.

Investment Strategy

The Cell intends to achieve its objective by following a trading strategy based on Global Investment Opportunities in (but not limited to)

- Private Equity
- Start Up Seed Funding
- Venture Capital
- Pre IPOs & IPOs



- Global real estate Investment, Bonds and Debt, Foreign Exchange and Index related Investment Vehicles.

Ideal Investor

This Cell is best suited for Sophisticated and High Net Worth Individual and Institutional Investors who are willing to tolerate a high level of risk of their Capital, with a view of substantially increasing the value of their investment. Investors should have a time horizon of more than 6 years. Potential investors should read and understand the RISK FACTORS in this Prospectus before proceeding to invest.

Intended Exposures

0% to 100%	Global Private Equity Holdings, Seed Financing, Venture Capital & Start Up Investment Opportunities
0% to 100%	Global Pre IPOs and IPOs (Initial Public Offerings)
0% to 100%	Global Property markets, Physical Residential and Commercial Property
0% to 100%	Global Bond and Private Debt markets
0% to 100%	Global equities & markets
0% to 100%	Global Commodities markets
0% to 100%	Global FX markets & Blockchain Opportunities
0% to 100%	Global cash markets
0% to 100%	Collective investment schemes and ETF's
0% to 100%	Global Derivatives Markets

Investment Disclaimer

There can be no guarantee that the investment objectives of the Cell will be met. The potential returns from the underlying investments, and therefore available for Shareholders, may be less than expected.